

**exceet Group SE
Société européenne**

Registered Office: 115, avenue Gaston Diderich, L-1420 Luxembourg

R.C.S. Luxembourg B 148.525

**FORM OF REGISTRATION NOTICE FOR THE ANNUAL
GENERAL MEETING OF SHAREHOLDERS 2014**

From: _____,

(please indicate first and family name, address OR
corporate name, registered office/place of business, registration authority and
registration number)

To: **exceet Group SE (the “Company”)**, c/o Deutsche Bank Aktiengesellschaft, attn.:
TSS/GES, Post-IPO Services Taunusanlage 12, 60325 Frankfurt am Main, Fax: +49/69
910-38794, e-mail: dct.tender-offers@db.com as Centralizing Agent **by 23 April 2014 at
24:00 (midnight) CEST at the latest.**

Date _____, 2014

Dear Sirs,

**Annual General Meeting of Shareholders to be held on May 7, 2014 (“AGM”) — Registration
Notice**

1. This is a Registration Notice.

I am the holder of (please check box as appropriate)

- _____ class A shares
- _____ class B2 shares
- _____ class B3 shares
- _____ class B4 shares

- _____ class C1 shares
- _____ class C2 shares
- _____ class C3 shares

of the Company.

2. I hereby register for the AGM.

3. I acknowledge that I may participate in person or provide a proxy or voting form (with proxy and voting forms being available on the website of the Company), and in case of holders of Class A Shares (whose Class A Shares are held in book-entry form through the operator of a securities settlement system or with a professional depositary or sub-depositary designated by such depositary), a certificate of my custodian bank certifying the number of shares recorded in my account on the Record Date until 2 May 2014 at 12:00 (a.m.) CEST by mail, fax or e-mail to the Centralizing Agent of the Company at:

Deutsche Bank Aktiengesellschaft
Attn.: TSS/GES, Post-IPO Services
Taunusanlage 12
60325 Frankfurt am Main
Germany
Fax: +49/69 910-38794
E-mail: dct.tender-offers@db.com

Signed in _____ on _____, 2014.

Name:

Title