



## **Company Presentation**

**September 2022**

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exceet Group SCA is a listed holding company pursuing an opportunistic investment approach without a defined investment strategy. The investment focus is on seizing attractive risk / reward profiles without restrictions regarding the asset class, structure or duration of such investments.

After divestments, currently the Group has no operating entity.

exceet is currently evaluating various strategic options with regard to its future.

in EUR million	H1/2022	FY 2021
Cash	112,6	116,7 *)
Equity	117,1	118,2
Total Assets	118,9	122,5

\*) EUR 2.2m transaction costs paid in 2022

### Divestment closed in Q2/2021

- exceet Secure Solutions GmbH
- SPA signed at April, 29<sup>th</sup> 2021; transaction is based on a valuation of EUR 5.0 million cash-and-debt free

### Divestment closed in Q4/2021

- GS Swiss PCB AG
- SPA signed at October, 8<sup>th</sup> 2021; transaction is based on a valuation of CHF 105 million

### Divestment closed in Q3/2022

- Lucom GmbH
- SPA signed at August, 31<sup>th</sup> 2022; transaction is based on a valuation of EUR 4.9 million cash-and-debt free

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Divestments EURm	FY 2018	FY 2021	FY 2022
Lucom GmbH			5,0
GS Swiss PCB		92,0	
exceet Secure Solutions		4,3	
AEMTec	86,0		
exceet electronics	30,0		
<b>Total Cashinflow divestments</b>			
	<b>EUR 217.3 million</b>		

## Market Cap

- 01.01.2018 EUR 86 million
- Currently EUR 113 million
- Net Cash EUR 117 million


## Dividends

- 2019 EUR 60.2 million
- 2020 EUR 35.1 million

## Effective performance since 2018

upside 142%

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exceet Group SCA has after the divestments a strong equity and net cash position, being well prepared for acquisition of new targets. Current Market cap is below equity and even below net cash.

in EUR million	30 June 2022	31 December 2021
Cash	112.6	116.7
Equity	117.1	118.2
Total Assets	118.9	122.5

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## Share Capital exceet Group SCA

Ordinary Shares (listed bearer shares <sup>1)</sup> )	20.073.695
Unlimited Share (registered share General Partner <sup>2)</sup> )	1
Total shares exceet Group SCA	<u>20.073.696</u>

## Issued Ordinary Shares

Ordinary Shares 20'073'695	100,0%
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## Notified Shareholdings Ordinary Shares

White Elephant S.à r.l. and related parties (AOC)	72,3%
Other notified shareholdings:	
- Quaero Capital Funds	6,3%
- MISTRAL Medien AG	5,5%
- Roland Lienau (Member of the Supervisory Board)	0,3%

## Free Float Ordinary Shares

14,2%

1) Listed at Frankfurt Stock Exchange, Prime Standard (free transferability)

2) exceet Management S.à r.l. (restricted transferability)



This presentation contains forward-looking statements based on beliefs of exceet Group SCA management. Such statements reflect current views of exceet Group SCA with respect to future events and results and are subject to risks and uncertainties. Actual results may vary materially from those projected here, due to factors including changes in general economic and business conditions, changes in currency exchange, the introduction of competing products, lack of market acceptance of new products, services or technologies and changes in business strategy.

exceet Group SCA does not intend or assume any obligation to update these forward-looking statements.

## Contact

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