



exceet Group SE
(formerly Helikos SE)

Publication pursuant to section 26 para. 1 sent. 2 WpHG

On 26 June 2011, exceet Group SE has announced the completion of its business combination with Switzerland-based exceet Group AG.

In the course of the business combination and as of 26 July 2011, per Article 15 of its then prevailing articles of association exceet Group SE, which did not hold any of its own shares prior to the transaction, has acquired 5,101,305 of its own shares (class A shares), amounting to 14.88% of its total voting rights.

Luxembourg, August 2, 2011
exceet Group SE