



exceet Group SE
(former Helikos SE)

**Publication pursuant to section 26 para. 1 sent. 1 WpHG
Correction of our publication of 2 August 2011**

On 10 August 2011, Ventizz Holding GmbH & Co. KG, incorporated in Grünwald, Germany, has informed us according to the applicable requirements of the Luxembourg Transparency Law that on 26 July 2011, the voting rights held in exceet Group SE (formerly Helikos SE), 115, avenue Gaston Diderich, L-1420 Luxembourg, Grand Duchy of Luxembourg, have exceeded the 66 $\frac{2}{3}$ % threshold of the voting rights in exceet Group SE and amount to 71.34% (28,097,080 voting rights, corresponding to 13,886,554 class A shares (ISIN LU 0472835155), 5,210,526 class B shares and 9,000,000 class C shares) on this day.

Ventizz Holding GmbH & Co. KG is holding these voting rights in exceet Group SE indirectly via Greenock S.à r.l.

Greenock S.à r.l. is a 100% subsidiary of Ventizz Capital Fund III Holding Company LLC, which is a 100% subsidiary of Ventizz Capital Fund III, L.P., a private equity fund with registered office in Delaware, US. The sole general partner of Ventizz Capital Fund III, L.P. is Ventizz Capital Fund III, G.P., L.P. The limited partners of Ventizz Capital Fund III, L.P. international funds of funds having a diversified investor structure themselves and holding between 7.92% and 29.7% of the commitments/partnerships interests in Ventizz Capital Fund III, L.P. Ventizz Capital Fund III Holding Company LLC is represented by its member, which is Ventizz Capital Fund III, L.P., which in turn is represented by its general partner VCF III, LLC. VCF III, LLC is owned by Ventizz Holding GmbH & Co. KG, the general partner of which is Ventizz Principals Verwaltungs GmbH. The shareholders of Ventizz Principals Verwaltungs GmbH are a variety of persons, of which none has a controlling influence.

Furthermore, Greenock S.à r.l., Luxembourg, and Eiflia Holdings GmbH, Germany, Oranje-Nassau Participaties B.V., The Netherlands, and Messrs Roland Lienau, Ulrich Reutner, Robert Wolny and Jan Trommershausen signed a shareholders agreement on 7 June 2011, as amended and restated on 21 July 2011, which came into force on 26 July 2011, by which the parties adopt a lasting common policy towards the management of exceet Group SE (formerly Helikos SE) within the meaning of Art. 9(a) of the Transparency Law. The parties to this shareholders agreement control 71.34% of the total voting rights of the issuer. Greenock S.à r.l. directly controls 14,807,168 shares of exceet Group SE, which corresponds to 37.60% of the total voting rights of exceet Group SE.

The percentages of voting rights stated in this notification are based on 39,385,526 total number of voting rights as of 26 July 2011.

Luxembourg, 10 August 2011
exceet Group SE