



exceet Group SE
(former Helikos SE)

Publication pursuant to section 26 para. 1 sent. 1 WpHG

On 29 July 2011, Mr. Roland Lienau, France, has informed us according to the applicable requirements of the Luxembourg Transparency Law that on 26 July 2011, the voting rights held in exceet Group SE (formerly Helikos SE), 115, avenue Gaston Diderich, L-1420 Luxembourg, Grand Duchy of Luxembourg, have exceeded the 66⅔% threshold of the voting rights in exceet Group SE and amount to 81.95% (28,097,080 voting rights, corresponding to 13,886,554 class A shares (ISIN LU 0472835155), 5,210,526 class B shares and 9,000,000 class C shares) on this day.

Roland Lienau and Oranje-Nassau Participaties B.V., The Netherlands, Eiflia Holdings GmbH, Germany, Greenock S.à r.l., Luxembourg, and Mssrs Ulrich Reutner, Robert Wolny and Jan Trommershausen signed a shareholders agreement on 7 June 2011, as amended and restated on 21 July 2011, which came into force on 26 July 2011, by which the parties adopt a lasting common policy towards the management of exceet Group SE (formerly Helikos SE) within the meaning of Art. 9(a) of the Transparency Law. The parties to this shareholders agreement control 81.95% of the total voting rights of the issuer. Mr. Lienau directly controls 395,668 shares of exceet Group SE, which corresponds to 1.15% of the total voting rights of exceet Group SE.

The percentages of voting rights stated in this notification are based on 34,284,221 total number of voting rights as of 26 July 2011.

Luxembourg, August 4, 2011
exceet Group SE