



**exceet Group SE**  
(former Helikos SE)

**Publication pursuant to section 26 para. 1 sent. 1 WpHG  
Correction of our publication of 4 August 2011**

On 25 August 2011, Wendel SA, incorporated in Paris, France, has informed us according to the applicable requirements of the Luxembourg Transparency Law that on 26 July 2011, the voting rights held in exceet Group SE (formerly Helikos SE), 115, avenue Gaston Diderich, L-1420 Luxembourg, Grand Duchy of Luxembourg, have exceeded the 66 $\frac{2}{3}$ % threshold of the voting rights in exceet Group SE and amount to 71.34% (28,097,080 voting rights, corresponding to 13,886,554 class A shares (ISIN LU 0472835155), 5,210,526 class B shares and 9,000,000 class C shares) on this day.

Oranje-Nassau Participaties BV, The Netherlands, is a 100% subsidiary of Oranje-Nassau Group BV, which is a 100% subsidiary of Wendel SA, which is controlled by Wendel-Participations.

Furthermore, Oranje-Nassau Participaties B.V., The Netherlands, Greenock S.à r.l., Luxembourg, Eiflia Holdings GmbH, Germany, and Messrs Roland Lienau, Ulrich Reutner, Robert Wolny and Jan Trommershausen signed a shareholders agreement on 7 June 2011, as amended and restated on 21 July 2011, which came into force on 26 July 2011, by which the parties adopt a lasting common policy towards the management of exceet Group SE (formerly Helikos SE) within the meaning of Art. 9(a) of the Transparency Law. The parties to this shareholders agreement control 71.34% of the total voting rights of the issuer. Oranje-Nassau Participaties BV directly controls 10,345,275 shares of exceet Group SE, which corresponds to 26.27% of the total voting rights of exceet Group SE.

The percentages of voting rights stated in this notification are based on 39,385,526 total number of voting rights as of 26 July 2011.

Luxembourg, 25 August 2011  
exceet Group SE