



exceet grants potential buyer of a significant equity stake who contemplates a tender offer to the shareholders of exceet Group SE the opportunity to conduct a due diligence

Luxembourg, 14 February 2017 – The Board of Directors of exceet Group SE (ISIN LU0472835155) has been informed by its major shareholder Greenock S.à r.l. („Greenock“) that Greenock is in discussions with a potential buyer regarding the sale of Greenock’s stake in exceet Group SE in the amount of approx. 33.9% of the voting share capital and has concluded a Letter of Interest with the potential buyer in this regard. According to the provisions of the Letter of Interest, the potential buyer is considering to acquire Greenock’s stake at a price of EUR 3.90 to EUR 4.00 per share. In addition, the potential buyer is considering issuing a tender offer to all shareholders of exceet Group SE, subject to certain conditions precedent. On this basis, today, the Board of Directors of exceet Group SE resolved to grant the potential buyer the opportunity to conduct a due diligence of exceet. The implementation of the transaction and the issuance of the tender offer are, in particular, subject to the results of the due diligence.

The Board of Directors of exceet Group SE is not yet able to assess, whether the conditions precedent for the acquisition of Greenock’s stake by the potential buyer and for the tender offer to the shareholders of exceet Group SE will be met or not.

For further information:

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exceet will announce the results for fiscal year 2016 on 28 February 2017
(after closing of the market)

About exceet

exceet is an international technology group, which is specialized in the development and production of intelligent, complex and secure electronics.