



exceet Group SCA

Extraordinary General Meeting Adopts Change of Legal Form to Luxembourg Partnership Limited by Shares (SCA) and Redemption of Treasury Shares

Grevenmacher, 23 January 2020 – The extraordinary general meeting of exceet Group S.A. ("Company") today accepted the proposal of the Board of Directors and adopted the change of the legal form of the Company to a partnership limited by shares under the laws of Luxembourg (*société en commandite par actions (SCA)*). The general partner of the SCA is exceet Management S.à r.l., a limited liability company under the laws of Luxembourg (*société à responsabilité limitée (S.à r.l.)*), the shares in which are held indirectly by the founders of the Active Ownership Group (AOC) Florian Schuhbauer and Klaus Röhrig (50% each).

Moreover, the shareholders adopted the immediate redemption of the 450,000 treasury shares to clean up the capital structure of the Company.

The resolutions on the change of the legal form of the Company and the redemption of the treasury shares were taken unanimously. The presence in the general meeting amounted to 80.15 % of the voting shares.

The reorganization initiated in 2019 is thereby concluded. In the legal form of an SCA the Company will in future pursue an opportunistic investment approach without a defined investment strategy.

The voting result of the general meeting and the new articles of association of the Company are available on the Company's webpage (www.exceet.com).

For further information:

Investor.relations@exceet.com

exceet Group SCA
17, rue de Flaxweiler
L-6776 Grevenmacher
Phone +352 2838 4720

ISIN: LU0472835155

WKN: A0YF5P

Listed: Regulated Market of the Frankfurt Stock Exchange (Prime Standard)

About exceet

exceet is a listed holding company pursuing an opportunistic investment approach without a defined investment strategy. The investment focus is on seizing attractive risk / reward profiles without restrictions regarding the asset class, structure or duration of such investments.